

15 2018 19.78 / æ ð á

OE Healthcare á Δ

1.		3
2.		4
3.		7
3.1		7
3.2		8
4.		10
5.		12

.....	5
.....	7
.....	8
.....	9

1.

2001 4

30 100

20 30

3-5%		2019	15
		42	47%
	MarketsandMarketsTM	2018	19.78
	1.12		

3.

3.1

GE Healthcare

1-3



	√	√	√	√	√	√
				√	√	
		√		√	√	
	√	√			√	
				√		
			√			
	√	√	√			√
	√					√
		√				
						√

3.2

82%

4

2008

5G
70%

2020

2018.01.11

2450

2018.01.11

2450

10000t/a

2018.03.24

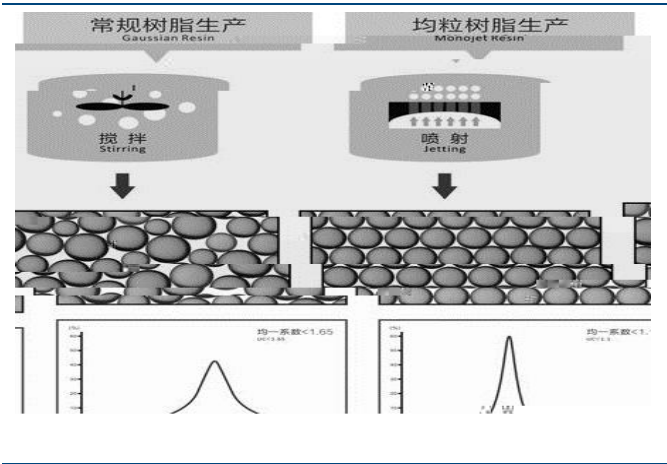
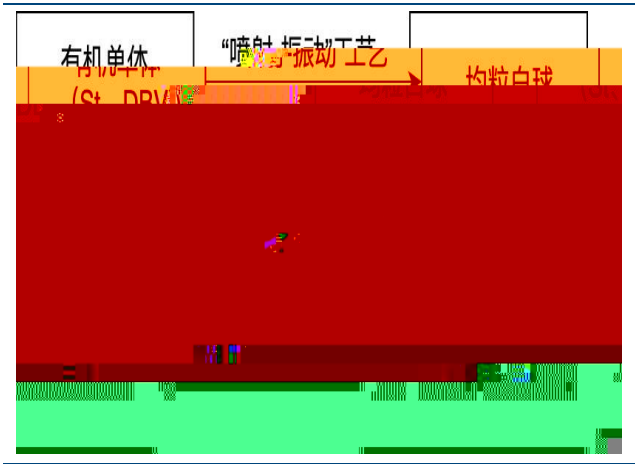
PPB

PPB PPT

2020

16,970

80.14%



4.

2017

2019

3.12/4.10/5.73 21-23 12.48/15.50/20.20
PE 52.0/39.6/28.3 54.49%31.42%/39.70% 21-23 EPS 1.42/1.87/2.61
6

“ ”

	2018	2019	2020A	2021E	2022E	2023E
	470	539	591	816	1044	1305
		15%	10%	38%	28%	25%
	155	469	297	380	428	600
		202%	-37%			

5.



CPA CIIA 4
2017

2016
2020 wind

5

