
2020 9 2

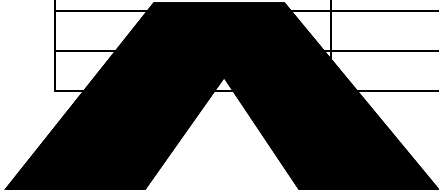
1

				1.5
	2020	6	30	54,515.75
50,160.5			9,005.42	3,273.27
				-4,699.6
			2.51	4,173.36
				1.16
			1	

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2020 30

								624.44	



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2017 2018 2019



2019				
	20,461.83	1,300.00		-19,161.83
	18,053.10			-18,053.10
	38,514.93	1,300.00		-37,214.93
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		2019 12 31	2018 12 31	2017 12 31
		59,003.97	87,601.59	22,875.08

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	2019		2020 2022		
			2020	2021	2022
	101,193.03	100.00%	131,550.94	171,016.22	222,321.09
	23,299.92	23.03%	30,289.90	39,376.86	51,189.92
	6,687.30	6.61%	8,693.49	11,301.54	14,692.00
	31,568.25	31.20%	41,038.73	53,350.34	69,355.45
	1,066.79	1.05%	1,386.83	1,802.88	2,343.74
	62,622.26	61.88%	81,408.94	105,831.62	137,581.11
	765.39	0.76%	995.01	1,293.51	1,681.56
	30,221.22	29.86%	39,287.59	51,073.86	66,396.02
	10,669.06	10.54%	13,869.78	18,030.71	23,439.92
	41,655.67	41.16%	54,152.37	70,398.08	91,517.51
-	20,966.59	20.72%	27,256.57	35,433.54	46,063.60
2020-2022					25,097.01

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2017 2020 1-

%

			2019	2018	2017
			101,193.03	63,198.68	44,424.25
			100,861.16	63,018.03	44,333.7re ¹

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2017 2020 1-

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2017		4,361.19	15,508.21
46,883.24			9.84%
24.61%	46.48%		

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2018	2019	2020	6
16,498.84	23,299.92	34,405.32	
0	20,081.77	19,302.04	

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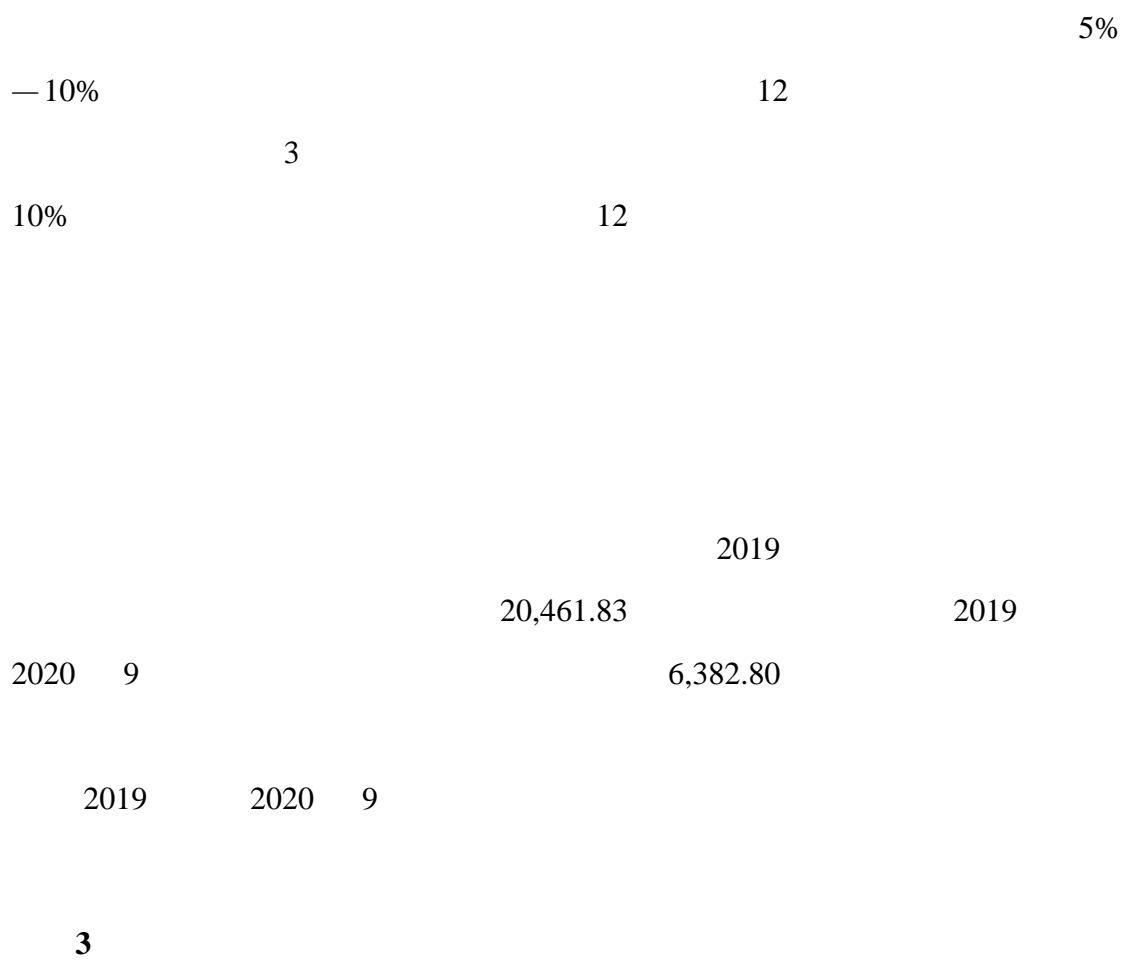
2018 2019

2018 2019

		2019	2018
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		2017	39,193.32	2019
53,925.60		17.30%		
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			2019 12 31 /2019	2018 12 31 /2018
			59,926.89	63,804.59
			106,607.44	92,832.58

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	2019 12 31			
	7,939.35	1,723.63	21.71	6,215.72
	19,408.95	2,324.75	11.98	17,084.20
	27,348.30	4,048.38	14.80	23,299.92
	2018 12 31			
	259.15	259.15	100.00	
	19,035.75	2,536.91	13.33	16,498.84
	19,294.91	2,796.06	14.49	16,498.84

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2018

2019

			%	
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			100.00	
2019 12 31				
	6,382.80	638.28	10.00	
	267.07	267.07	100.00	
	6,649.87	905.35		
2018 12 31				
	259.15	259.15	100.00	
	259.15	259.15		

2018 2019 2020

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1	5.00	5.00	5.00	5.00
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2 3	20.00	30.00	20.00	30.00
3 4	30.00	50.00	50.00	50.00
4 5	50.00	80.00	80.00	50.00
5	100.00	100.00	100.00	100.00

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四川天齐锂业股份有限公司
发行可转换公司债券募集说明书摘要



保荐机构重审及声明

11/20

十一、口口吉湖法 / 五

11/20

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济南证券股份有限公司

2020年11月9日