

2020 9 2

2020 020174

1

				1.5
	2020	6	30	54,515.75
50,160.5			9,005.42	3,273.27
				-4,699.6
				4,173.36
			2.51	1.16
			1	

2

2020 6 30

	72.37

	50,160.51
	4,282.87
	54,515.75
	6,535.25

2020 6 30



			1,235.00				
			1,331.71				
			632.61			624.44	
			545.85				
			1,044.69				
			10.64				
			1,083.17				
			17.45				
			0.36				
			63.31				
			2.66				
			1,246.67				
	Ionex		ING	3.67			
			Aregenta	85.89		70.45	
	Puritech Ltd		AIB	670.34			
			50,160.51			2,252.38	
			3,539.75		2.50%	3,539.75	

2020 6 30

2,252.38

2,181.93

	2020	1-6	2019
	11,308.20		24,808.10
	1,248.46		3,693.18
	4,106.48		2,926.74
			-
			351.76
	1.48		8.35
		0.37	-

⑩ ⑩ ⑩ ⑩ ⑩

2019				
	20,461.83	1,300.00		-19,161.83
	18,053.10			-18,053.10
	38,514.93	1,300.00		-37,214.93
2020 1-6				
			2,000.00	
	10,230.91	2,600.00	600.00	-7,630.91
	10,230.91	2,600.00		-7,630.91

2018

2.7

2019

1,300.00

2019

	2020 6 30	2019 12 31	2018 12 31	2017 12 31
	54,515.75	40,074.44	65,229.87	27,713.31
	99,409.36	97,318.51	88,907.85	24,232.76
	68,890.24	59,003.97	87,601.59	22,875.08
	40.59%	43.19%	47.86%	22.86%

2020 6 30

	54,515.75
--	-----------

2020-2022

30%

2019

2020-2022

2020-2022

	2019		2020 2022		
			2020	2021	2022
	101,193.03	100.00%	131,550.94	171,016.22	222,321.09
	23,299.92	23.03%	30,289.90	39,376.86	51,189.92
	6,687.30	6.61%	8,693.49	11,301.54	14,692.00
	31,568.25	31.20%	41,038.73	53,350.34	69,355.45
	1,066.79	1.05%	1,386.83	1,802.88	2,343.74
	62,622.26	61.88%	81,408.94	105,831.62	137,581.11
	765.39	0.76%	995.01	1,293.51	1,681.56
	30,221.22	29.86%	39,287.59	51,073.86	66,396.02

	2020	1-6	2019	1-6	2019	2018	2017
		-20.59		---	60.12	42.26	33.64

2017 2020

	2020		2019		%
	1-6		1-6		
	27,840.37		64.09	28,577.42	52.24
	14,576.55		33.55	26,095.17	47.71
	1,025.57		2.36	28.14	0.05

2017 2020 6

2020

2020

2

2017	2020	6	4,361.19
15,508.21	46,883.24	14,576.55	
9.84%	24.61%	46.48%	33.55%

2020

2017 2019

2020

* 5

				A	2020
					2020
				2020	
47.20%		2020			20.59%

3

2020	6	30		40,934.46
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1	2020	6		9,005.42
			1,321.34	

2		2019		20,966.59
---	--	------	--	-----------

3	2020	6		5,302.17
---	------	---	--	----------

4

	2020	6	30
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	30,748.98	24,548.41	6,200.57
	35,203.45	14,474.73	20,728.72
	65,952.43	39,023.14	26,929.29

1

2020 6

2020



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8

2020

2020

2017 -2019

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2020

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2020 1-6

2020

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2020

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1-16

4 2020 1-6

5 2020 1-6

2020 1-6

6 2020 1-6

7 2020 1-6

8

9

10 2020 1-6

11

12 2020 8

2020

2

2020 8 19

				27	15	1502
	2020	8	21	2025	8	20
						1
					2	
		3			4	
		5				

1

4

1

3

1		150.00	1.00%	
2		10,500.00	70.00%	
3		2,175.00	14.50%	
4		2,175.00	14.50%	
		15,000.00	100.00%	

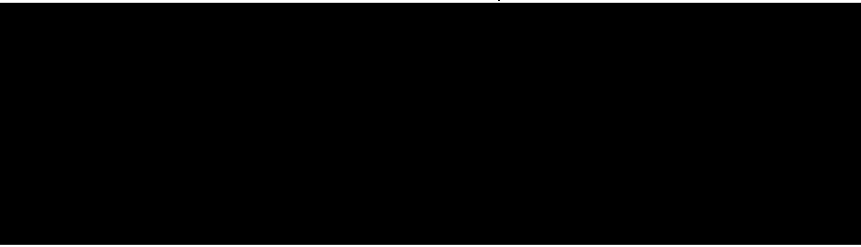
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2015 9 14

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91110108357967871Y				
2015	9	14		2,000
			27 15 1507	
50	1300	65%	650	32.5%;
	2.5%			



3
5



SE9613

	91110108MA003C5M83		
	2016	1	27
	27		1501
	24.75%		61.88%
	0.99%		12.38%
	2		3
	4		5
	01		2020
	04		

2

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2020 6 30

		2020 6 30
1		12.70
2		189.83
		202.53

1

	1,500

6

7

2015

00001-4

2015

00001-3

2020 6 30

2020 6 30

3

2018	2019	2020	6
16,498.84	23,299.92	34,405.32	
0 20,081.77	19,302.04		

1

2

	2020	1-6	2019	2018
--	------	-----	------	------

10% 10% 3 12 5%

			2019	2020	1-6
		20,461.83	10,230.91		2019
2020	6		6,382.80	15,343.73	
2019	2020	6			

98%

30%

+ +

	2020 6 30			
	1,497.36	1,026.16	68.53	471.20
	37,375.75			

2	3	1,272.49	58.21	4.57
3	4			

			%	
2020 6 30				
	207.88	207.88	100.00	
	207.88	207.88	100.00	
2019 12 31				

2018

20,08

2020 6

19,302.04

0

%

	2020 6 30				
1	15,594.58	5.00	779.73	-	-
1 2	15,594.58	10.00	1,559.46	-	-
	31,189.15	7.50	2,339.19	9,547.92	19,302.04

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2019 2020 6

2019

2020

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	91632800710559116R

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2018 2019

2020 6

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2020 1-6

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8 2018 2019 2020 6

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(本页无正文,为西安蓝晓科技新材料股份有限公司关于《西安蓝晓科技新材料



2020年10月20日



保荐机构董事长声明

本人已认真阅读《西安赛迪新材料股份有限公司首次公开发行股票招股说明书》

全文

并

作

如下声明：本人对赛迪新材本次发行招股说明书的真实性、准确性、完整性、及时性、公平性负责，并承担相应的法律责任。本人承诺，本人及本人所在机构与赛迪新材不存在任何利益冲突，本人及本人所在机构与赛迪新材的保荐业务不存在任何利益冲突。

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